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Ref. VP171206

December 19, 2017

- Subject: Delivery of the documents concerning the allocation of Warrants to Purchase the Newly Issued Ordinary Shares of ALT Telecom Public Company Limited No. 1 (ALT-W1)
- To: Warrant Holder of ALT Telecom Public Company Limited
- Enclosure:
1. Notification of the Allocation of the Warrants to Purchase the Newly Issued Ordinary Shares of ALT Telecom Public Company Limited No. 1 (ALT-W1) ("**Notification of the allocation of the Warrants**")
 2. Terms and Conditions of Right Offering of the Warrants of ALT Telecom Public Company Limited No. 1 (ALT-W1) to Existing Shareholders ("**Terms and Conditions**")
 3. Warrant Exercise Intention Notification Form of the Warrants to Purchase the Newly Issued Ordinary Shares of ALT Telecom Public Company Limited No. 1 (ALT-W1)
 4. Location map for the exercise of the Warrants
 5. Warrant Certificate (for the warrants issued in scrip form) or Notification of Securities Deposited at Thailand Securities Depository Co., Ltd. (for the warrants issued in scripless form) (as the case maybe)

According to Extraordinary General Meeting of Shareholders No. 1/2017 of ALT Telecom Public Company Limited ("**The Company**") on November 30, 2017, the resolution to issue the warrant to purchase newly issued ordinary shares of ALT Telecom Public Company limited No. 1 ("**ALT-W1**" or "**The Warrants**"), in the named certificate and transferable, was passed. The Warrants will be allocated to existing shareholder (Rights Offering) at ratio of 4 existing ordinary shares per 1 unit of warrant, to the shareholders whose names appeared on the date for determining the names of shareholders who shall be entitled to receive the Warrant (Record date) on December 14, 2017 and the date for gathering the names of shareholders under Section 225 of the Securities and Stock Exchange Act B.E. 2535 (as amended) by closing the share register book and suspending share transfer on December 15, 2017

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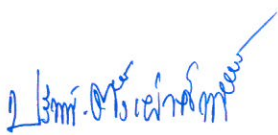
The Company therefore enclosed the documents for your consideration

Should you have any queries, please directly contact the Company Secretary
Department of ALT Telecom Public Company Limited at 02-863-8999 Ext. 8997

Please be informed accordingly.

Best Regards,

ALT Telecom Public Company Limited

Signed.....

(Mrs. Preeyaporn Tangpaosak)

Authorized Director

Signed.....

(Mr. Pyut Bhuwakulwong)

Authorized Director

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